

Debt Balance as of 06/30/2007

\$ in Millions

Company Name
Issue

Total Debt

Corporate

Thermogas Non-Compete 1/1/2008	0.1
6.50% Notes 12/1/2008	28.1
7.25% MAPCO Bonds 3/1/2009	15.0
8.625% High Yield DB 6/1/2010	3.7
7.125% DB 9/1/2011	690.0
Cap Lease-IBM 0.0% 12/31/2011	10.0
8.125% Notes 3/15/2012	648.0
8.875% DB 9/15/2012	2.5
7.625% Notes 7/15/2019	700.0
9.875% DB 6/15/2020	2.4
10.25% DB 7/15/2020	5.1
7.875% DB 9/1/2021	750.0
9.375% DB 11/15/2021	0.4
8.72% MAPCO MTN 8/11/2022	0.3
7.7% MAPCO Bonds 3/1/2027	100.0
7.5% DB 1/15/2031	690.0
7.750% Notes 6/15/2031	480.0
8.75% Notes 3/15/2032	850.0
5.5% Jr. Sub Convert Debentures 6/1/2033	79.7

Corporate

5,055.1

Gas Pipes

NorthWest Pipeline

9.0% DB 8/1/2007	2.9
6.625% Notes 12/1/2007	250.0
7% Notes 6/15/2016	175.0
5.95% Notes 4/15/2017	185.0
7.125% DB 12/1/2025	85.0

NorthWest Pipeline Subtotal:

697.9

Transco

6.25% Notes 1/15/2008	100.0
Floating Rate Notes 4/15/2008	75.0

<u>Company Name</u> <u>Issue</u>	<u>Total Debt</u>
7.00% Notes 8/15/2011	300.0
8.875% Notes 7/15/2012	325.0
6.4% DB 4/15/2016	200.0
7.08% DB 7/15/2026	7.5
7.25% DB 12/1/2026	200.0
Transco Subtotal:	1,207.5
Gas Pipes	1,905.4
Midstream	
7.5% WPZ #1 6/15/2011	150.0
EI Furrrial-OPIC A Note 9.45% 11/15/2013	69.6
EI Furrrial-OPIC B Note 9.17% 11/15/2013	7.5
PIGAP-SACE (Floating Rate) 9/15/2016	69.4
PIGAP-OPIC 6.62% 9/15/2016	82.6
7.25% WPZ #2 2/1/2017	600.0
Midstream	979.1
Power	
Cap Lease-Telephones 9.29% 1/1/2010	2.2
Power	2.2
TOTAL	7,941.7
Premium/ (Discount)	-30.4
TOTAL Net Debt	7,911.3